

Probate cases on this calendar are currently under review by the probate examiners. Review of some probate cases may not be completed and therefore have not been posted.

If your probate case has not been posted please check back again later.

Thank you for your patience.

LeVan, Nancy J. (for Petitioner/Administrator Anonette Fregoso)

Amended Report of Administrator, Petition for Distribution upon Waiver of Accounting and Allowance of Fees for Attorney

DOD: 1/26/2004			ANTONETTE FREGO	<b>DSO</b> , Administrator,	NE	EDS/PROBLEMS/COMMENTS:
<u> </u>			is petitioner.		- 11	ontinued from 5/17/2013 As of 6/11/13
<b> </b>			Accounting is wai	ived.	ine	e following issues remain:
Co	nt. from 022513,			.,	1.	Petition was not verified. Probate Code
	0813, 051713		1&A -	\$264,250.00		§1021.
	Aff.Sub.Wit.		POH -	\$ 1,500.00	2.	This waiver of account does not include
	-	Χ	Administrator -	waives	۷.	information required by California Rules
✓	Inventory					of Court 7.550
✓	PTC		Attorney -	<b>\$4,099.00</b> (less		<ul><li>(1) Creditor's claims</li><li>(2) Sales purchases, or exchanges of</li></ul>
✓	Not.Cred.		than statutory)			assets
<b>√</b>	Notice of Hrg					(3) Changes in the form of assets
<b>√</b>	Aff.Mail				3.	Petition states all heirs have signed an
	Aff.Pub.					assignment of their share of the "J"  Street property to the Petitioner. Need
	Sp.Ntc.					assignments from Penny Soleno and
	Pers.Serv.					Christina Canales.
	Conf. Screen	10.1			4.	Petition states Cynthia Arroyo (former
✓	Letters 6/15/	/04				attorney for Administrator) waives her
<b> </b>	Duties/Supp					fees and is only requesting reimbursement of costs
	Objections Video					Tell Hibblise Her III of Costs
	Receipt				5.	Petition states the decedent's 1997
	CI Report					Buick was distributed to Kristina.  Property of the estate cannot be
✓	9202					distributed prior to creditor's being
✓	Order					satisfied.
					6.	Order does not comply with Local Rule 7.6.1.
	Aff. Posting				-	viewed by: KT
	Status Rpt					viewed on: 6/11/13
	UCCJEA					odates:
<u> </u>	Citation					commendation:
✓	FTB Notice				File	e 1 - Canales

### 1 Josephine Canales (Estate)

Case No.04CEPR00293

**Petition states** all other beneficiaries have filed waivers of accounting of administrator and acceptance of \$10,000 as their full beneficial interest in the estate on 6/6/11. Because of the EDD lien the proceeds could not be distributed from escrow. All the funds, except administration and attorney fees, had to be paid to the mortgage on the "J" Street property, or the EDD would not allow the partial release of the lien. Since there was no money remaining after the payment of title fees, costs, attorney fees and property taxes, the Personal Representative took \$20,000 from her own retirement funds and paid all other beneficiaries \$5,000.00 each. All other beneficiaries have signed an assignment of their share of the "J" Street property to the petitioner. Petitioner has used this property as collateral to acquire enough money to pay off the "I" Street property's mortgage, back property taxes, and other debts of the decedent. Petitioner is still making payments on these loans.

The "J" Street property was deeded to the personal representative in 2005 and used as collateral for loans to pay back taxes and mortgage payments on the "I" Street property. The decedent's portion of the "I" Street property was sold in July 2012 and the proceeds were applied to the mortgage on the "J" Street property. There is still an outstanding balance on the "J" Street property that is being paid in full by the personal representative [who now holds title to the property].

Fanucchi, Edward L. (for Kathy McGowan & Jacqueline McDowell – Co-Executors)

Probate Status Hearing

Age:	NEEDS/PROBLEMS/COMMENTS:
DOD:	
	OFF CALENDAR
	First & Final Account and Report
Cont. from	of Co-Executors filed 05/10/13
Aff.Sub.Wit.	and set for hearing on 06/20/13
Verified	•
Inventory	
PTC	
Not.Cred.	
Notice of	
Hrg	
Aff.Mail	
Aff.Pub.	
Sp.Ntc.	
Pers.Serv.	
Conf.	
Screen	
Letters	
Duties/Supp	
Objections	
Video	
Receipt	
CI Report	
9202	
Order	
Aff. Posting	Reviewed by: JF
Status Rpt	<b>Reviewed on:</b> 06/10/13
UCCJEA	Updates:
Citation	Recommendation:
FTB Notice	File 2-McDowell

O'Neill, Patricia B. (for Kenneth Chacon and Sandra Bowman – Co-Conservators – Petitioners)

Petition for Termination of Conservatorship

DOD: 10-12-12			KENNETH CHACON and SANDRA BOWMAN,	NEEDS/PROBLEMS/COMMENTS:
			Co-Conservators of the Person and Estate	
			without bond, are Petitioners.	Minute Order 5-1-13: The Court finds
				that there is no estate and all assets
	1.6		Letters issued on 5-18-12. No I&A was filed.	are in the name of others. Matter
	nt. from 032813,	,		continued to 6/14/13. Counsel is
USU	113	T	Petitioners state conservatorship of the person is	directed to submit the proof of
	Aff.Sub.Wit.		no longer necessary as the Conservatee died	service for the notice of hearing. If
~	Verified		on 10-12-12 and conservatorship of the estate is	proof is received by 6/14/13, no
	Inventory		no longer necessary because the Conservatee	appearance will be necessary.
	PTC		had no estate. Conservatorship of the estate was only necessary for the sole purpose of	Continued to 6-14-13.
	Not.Cred.		defending Conservatee's interest in a	Note: Notice of Hearing filed 5-2-13
~	Notice of Hrg		dissolution/nullity action against Frances Pena.	indicates notice was served on the
~	Aff.Mail	W	Conservatee was receiving benefits through	Office of Veterans Affairs on 5-1-13.
	Aff.Pub.		the VA.	Therefore, pursuant to Minute Order
	Sp.Ntc.		Petitioners request conservatorship of the	5-1-13, this matter is preapproved.
	Pers.Serv.		person and estate be terminated and other	Note: No order was submitted for
	Conf. Screen		relief be granted that the court considers	signature. Termination by minute
	Letters		proper.	order may suffice unless the
	Duties/Supp			attorney wishes to submit an order.
	Objections			
	Video			
	Receipt			
	CI Report			
	9202			
~	Order			
	Aff. Posting			Reviewed by: skc
	Status Rpt			<b>Reviewed on:</b> 6-10-13
	UCCJEA			Updates:
	Citation			Recommendation:
	FTB Notice			File 3 - Chacon

Donaldson, Larry A. (for Jessica Roberts – Conservatee)

Probate Status Report Re: Terminating Conservatorship

Age: 19	KENNETH ROBERTS, grandfather, was appointed Conservator of the Estate without	NEEDS/PROBLEMS/COMMENTS:
	bond on 08/06/12 and Letters were issued on 08/17/12.	Need Accounting and/or Petition for Distribution/Termination of the
Cont. from Aff.Sub.Wit.	Inventory & Appraisal, Final filed 02/01/13 - \$200,000.00.	Conservatorship, etc. or current written status report pursuant to Local Rule 7.5, which states: In all
Verified   Inventory	Notice of Status Hearing filed 05/09/13 set this matter for Status. Clerk's Certificate of	matters set for status hearing, verified status reports must be filed no later than 10 days before
PTC	Mailing states that a copy of the Notice of Status Hearing was mailed to attorney Larry	the hearing. Status Reports must comply with the applicable code
Not.Cred.  Notice of Hrg	Donaldson on 05/09/13.	requirements. Notice of the status hearing, together with a copy of the Status Report shall be served
Aff.Mail Aff.Pub.		on all necessary parties.
Sp.Ntc. Pers.Serv.		
Conf. Screen		
Letters Duties/Supp		
Objections Video		
CI Report 9202		
Order Aff. Posting		Reviewed by: JF
Status Rpt UCCJEA		Reviewed on: 06/10/13 Updates:
Citation FTB Notice		Recommendation: File 4 - Roberts

Hemb, Richard E. (for Michele R. Curley – Administrator)

Status Hearing Re: Filing of the Inventory and Appraisal

DOD: 09/07/12			MICHELE R. CURLEY, daughter, was	NE	EDS/PROBLEMS/COMMENTS:
			appointed Administrator with full IAEA and bond in the amount of \$30,000.00 on 11/07/12.	2.	Need <b>Inventory &amp; Appraisal</b> or current written status report pursuant to Local Rule 7.5, which
Со	nt. from		<b>Letters of Administration</b> were issued on		states: In all matters set for status
	Aff.Sub.Wit.		01/22/13.		hearing, verified status reports
	Verified				must be filed no later than 10
	Inventory	Х	Minute Order from 04/05/13 set this matter		days before the hearing. Status
	PTC		for status re filing of the Inventory & Appraisal.		Reports must comply with the applicable code requirements.
	Not.Cred.				Notice of the status hearing,
	Notice of				together with a copy of the Status
	Hrg				Report shall be served on all
	Aff.Mail				necessary parties.
	Aff.Pub.				
	Sp.Ntc.				
	Pers.Serv.				
	Conf.				
	Screen				
	Letters				
	Duties/Supp				
	Objections				
	Video				
	Receipt				
	CI Report				
	9202				
	Order				
	Aff. Posting				viewed by: JF
	Status Rpt				viewed on: 06/10/13
	UCCJEA				dates:
	Citation				commendation:
	FTB Notice			File	e 5 - Martinez

Mariangela Straight (Estate)
Motsenbocker, Gary L. (for Kenneth W. Price – Administrator) Probate Status Hearing Re: Filing Proof of Bond

Ago:	Trobate states freating ite. Fining free of both	NEEDS/PROBLEMS/COMMENTS:
Age: DOD:		INLLUS/FROBLEIVIS/COMMUNEIVIS.
DOD:		OFF CALENDAR
		Bond filed 04/16/13
Cont. from		
Aff.Sub.Wit.		
Verified		
Inventory		
PTC		
Not.Cred.		
Notice of		
Hrg		
Aff.Mail		
Aff.Pub.		
Sp.Ntc.		
Pers.Serv.		
Conf.		
Screen		
Letters		
Duties/Supp		
Objections		
Video		
Receipt		
CI Report		
9202		
Order		
Aff. Posting		Reviewed by: JF
Status Rpt		<b>Reviewed on:</b> 06/10/13
UCCJEA		Updates:
Citation		Recommendation:
FTB Notice		File 6 - Straight

Atty WALKER, KEITH S Atty Kruthers, Heather H

Probate Status Hearing Re: Revised Order

Age:	NEEDS/PROBLEMS/COMMENTS:
DOD:	
	OFF CALENDAR
	Revised Order filed 06/06/13
Cont. from	, ,
Aff.Sub.Wit.	
Verified	
Inventory	
PTC	
Not.Cred.	
Notice of	
Hrg	
Aff.Mail	
Aff.Pub.	
Sp.Ntc.	
Pers.Serv.	
Conf.	
Screen	
Letters	
Duties/Supp	
Objections	
Video	
Receipt	
CI Report	
9202	
Order	
Aff. Posting	Reviewed by: JF
Status Rpt	<b>Reviewed on:</b> 06/10/13
UCCJEA	Updates:
Citation	Recommendation:
FTB Notice	File 7 - Vaughn

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Atty

Dornay, Val J. (for Thomas Moreno – Administrator)

Probate Status Hearing Re: Failure to File a First Account or Petition for Final

**Distribution** 

[Prob. C. 12200, et seq.]

DOD: 07/22/02	THOMAS MORENO, son, was appointed	NEEDS/PROBLEMS/COMMENTS:
	Administrator with limited IAEA authority on	
	12/11/07. Letters were issued on 01/29/08.	CONTINUED FROM 03/08/13
	Notice of Status Hearing filed 01/28/13 set this	3. Need <b>Accounting</b> and/or
Cont. from 030813	matter for a status hearing regarding filing of	Petition for Distribution.
Aff.Sub.Wit.	the Inventory & Appraisal and filing of the First	
Verified	Account and/or Petition for Distribution.	
Inventory	Clerk's Certificate of Mailing states that the	
PTC	Notice of Status Hearing was mailed to attorney Val J. Dornay on 01/28/13.	
Not.Cred.		
Notice of Hrg	Inventory & Appraisal filed 02/04/13 -	
Aff.Mail	\$80,000.00 (real property)	
Aff.Pub.	Status Pened filed 04 /10/12 states: The sale	
Sp.Ntc.	Status Report filed 06/10/13 states: The sole asset of the estate if real property located in	
Pers.Serv.	Fresno. Declarant has been negotiating with	
Conf. Screen	the DHS to arrange for distribution of the real	
Letters	property subject to a lien, however, since	
Duties/Supp	there is no cash in the estate, Declarant has	
Objections	also had to work with the two other beneficiaries of the estate to cover the costs	
Video	of completing and filing a petition for Final	
Receipt	Distribution. A first and final account and	
CI Report	petition for final distribution has been drafted,	
9202	but Declarant is having difficulty securing the	
Order	funds necessary to file the petition and	
Aff. Posting	paying off the lien on the share of Frank  Moreno. It is anticipated that Declarant will	Reviewed by: JF
Status Rpt	be able to work out an arrangement with	<b>Reviewed on:</b> 06/11/13
UCCJEA	Frank Moreno so that all remaining costs can	Updates:
Citation	be paid and the petition for final distribution	Recommendation:
FTB Notice	can be filed.	File 8 - Moreno

Rowell, Roger (pro per – brother/Administrator)

Status Hearing Re: Filing of the First Account and/or Petition for Final Distribution

		Status Hearing Re: Filing of the First Account of	
DOI	D: 06/24/10	ROGER ROWELL and DAVID E. ROWELL, were	NEEDS/PROBLEMS/COMMENTS:
		appointed as Co-Administrators with Full	
		IAEA without bond on 02/17/11. Letters were	CONTINUED FROM 03/15/13
		issued on 02/17/11.	
	101410	=	4. Need Accounting and/or Petition
	nt. from 121412,	On 10/21/11, <b>David E. Rowell</b> resigned as Co-	for Distribution <u>or</u> current written
	813, 031513	Administrator. New Letters were issued to	status report pursuant to Local
	Aff.Sub.Wit.	Roger Rowell as the sole Administrator on	Rule 7.5, which states: In all
	Verified	11/01/11.	matters set for status hearing,
	Inventory		verified status reports must be
-	PTC	Inventory & Appraisal filed 11/29/11 shows	filed no later than 10 days before
-	Not.Cred.	an estate value of \$289,000.00 (1/7 <sup>th</sup> of a 40%	the hearing. Status Reports must
╟┷┼		interest in real property).	comply with the applicable code
	Notice of		requirements. Notice of the status
<del>       </del>	Hrg	On 10/17/12, Thomas Markeson, filed a	hearing, together with a copy of
	Aff.Mail	Motion to be Relieved as Counsel stating	the Status Report shall be served
	Aff.Pub.	that there was a conflict regarding the	on all necessary parties.
	Sp.Ntc.	administration of the estate which has made	No.
	Pers.Serv.	it impossible for him to continue representing  Mr. Rowell in this matter.	Note:
-	Conf.	Wil. Rowell in it is maner.	Minute Order from 02/08/13 states:  No appearances. The Court notes for
	Screen	Order granting Attorney's Motion to be	the minute order that at the last hearing
	Letters	Relived as Counsel filed 11/26/12 relieved	Roger Rowell was present and indicated
		Mr. Markeson as counsel for Roger Rowell	that he would be retaining new counsel.
	Duties/Supp	and set this matter for status re filing of the	The Court removes Roger Rowell and
	Objections	Accounting and Petition for Final Distribution.	David Rowell as the administrators and
	Video	The Court also directed counsel to provide	appoints the Public Administrator.
	Receipt	notice to Mr. Rowell regarding the filing of the	appoints the robite / tartiii iisii ator.
	CI Report	account and/or petition for final distribution.	Letters of Administration were issued to
<del></del>	9202		the Public Administrator on 03/01/13.
<del>                                   </del>	Order	Notice of Entry of Order Granting Attorney's	
		Motion to be Relieved as Counsel filed	
		11/27/12 states that the Notice with a copy	
		of the Order relieving Mr. Markeson as	
	Aff. Posting	counsel was mailed to Roger Rowell and	Reviewed by: JF
_	Status Rpt	David Rowell on 11/27/12.	<b>Reviewed on:</b> 03/08/13
	UCCJEA	1	Updates:
_	Citation	1	Recommendation:
	FTB Notice		File 10 - Rowell

Atty

Klassen, Kenton J. (of Dowling Aaron Incorporated, for Marilyn Yamanaka) Atty

Day, Montie S. (in pro per, and as attorney for Nicole Day) Atty Teixeira, J. Stanley (Court appointed attorney for Thelma L. Day) Atty Status Hearing Re: Settlement Agreement

T	Sidios fieding Re. Sememeni Agreemeni					
Thelma L. Day Age: 98	MARLIYN YAMANAKA, Former Successor Trustee, filed an Ex Parte Application to Reset Trial Date, which was heard on 1-28-13.	NEEDS/PROBLEMS/ COMMENTS:				
	MONTIE S. DAY, in pro per, and as attorney for Nicole Day, filed a Response.	Continued from 4-19-13, 5-3-13, 5-17-13				
Cont. from 041913, 050313, 051713  Aff.Sub.Wit.  Verified Inventory  PTC  Not.Cred.  Notice of Hrg  Aff.Mail  Aff.Pub.  Sp.Ntc.  Pers.Serv.  Conf. Screen  Letters  Duties/Supp  Objections  Video Receipt  CI Report  9202  Order	PUBLIC GUARDIAN also filed a First Account, which was also heard on 1-28-13. Ms. Yamanaka filed a Response. Mr. Day filed Response and Objections.  Both matters were set for Settlement Conference on 3-12-13.  Minute Order 3-12-13: Also present in the courtroom are Nicole Day and Derrell Day. Parties reach a settlement agreement as fully set forth on the record. The Court states for the record that this will be a global settlement as to all outstanding matters and this settlement is for "all purposes". Parties agree that the Public Guardian will resign as trustee. Upon inquiry by the Court, parties individually agree to the terms and conditions of the agreement. Montie Day waives the \$5,000.00 in costs advanced as part of this agreement. Montie Day is directed to prepare the agreement for circulation to all the parties. Mr. Roberts is directed to prepare an accounting through January 2013. Set on 4/19/13 @ 9:00 a.m. Dept. 303 for: Status Hearing Re: Settlement Agreement  On 4-2-13, Montie S. Day filed "Notice of Filing of Settlement Agreement and General Release (Partially Executed)" that attaches a document entitled "Settlement and General Release (Claim)" that is signed by:  Montie S. Day	Minute Order 5-17-13: Mr. Roberts informs the Court that the matter has been resolved, but the hold-up is at his end. Matter continued to 6/14/13 with the understanding that the accounting and any objections will be forthcoming. The Court orders the Public Guardian to release all assets forthwith to Montie Day, the trustee.  Outstanding issues:  - Approval of Public Guardian's First Account (Note: An Amended First Account was filed 5-28-13 and is set for hearing 7-15-13)  - Filling of Public Guardian's Final Account				
	<ul> <li>Nicole Anne Day</li> <li>Thelma Day, by J. Stanley Teixeira</li> <li>J. Stanley Teixeira</li> </ul> The document is not signed by: <ul> <li>Derrell O. Day</li> <li>Robert Bergstrom, Attorney fro Derrell O. Day</li> <li>Marilyn Yamanaka</li> <li>Kenton J. Klassen, Attorney for Marilyn Yamanaka</li> <li>Stacy Mauro, Deputy Public Guardian</li> <li>Gregory J. Roberts (attorney for Public Guardian)</li> </ul>	(Note: The Court may wish to clarify if the amended account filed 5-28-13 is also the final account.)  - Settlement Agreement (or trial setting)  Note: Montie Day filed a Status Report on 6-10-13.  SEE ADDITIONAL PAGES				
A# Dooling						
Aff. Posting	Montie S. Day also submitted a <u>proposed</u> "Order on Settlement"	Reviewed by: skc				
Status Rpt	and "Order Determining Validity of 1993 Declaration of Trust of	<b>Reviewed on:</b> 6-10-13				
UCCJEA	Thelma Day and Confirmation of Montie S. Day as Successor	Updates:				
Citation	Trustee."	Recommendation:				
FTB Notice	7	File 11 - Day				
1	*	11				

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#### **NEEDS/PROBLEMS/COMMENTS:**

1. The proposed "Order On Settlement" appears to be a petition for relief (relief being approval of a partially signed agreement and determining validity of trust) that to properly come before this Court would require Petition and Notice of Hearing on the relief requested to all parties pursuant to Probate Code §17200 et seq., with proper filing fee.

<u>This hearing was set by the Court for status only.</u> If the Court is requested to consider signing orders on a partially executed agreement, proper petition and notice must be given to all parties. The "Notice of Filing" is <u>not</u> sufficient for this purpose, as it does not contain hearing information, and does not include a copy of proposed order, which contains the apparent requested relief.

Need status of settlement reached on 3-12-13 from parties that did not sign the agreement.

<u>Note</u>: Per Declaration of Kenton Klassen filed <u>4-18-13</u>, an agreement will be signed, with one change: Dowling Aaron Incorporated the firm is a party to the agreement. <u>However</u>, as of 6-10-13, no agreement has been filed.

Note: Mr. Day filed "Montie S. Day and Nicole Anne Day's Settlement Status Conference Statement" and a separate Supplement on 4-15-13 that state the Public Guardian, obligated to "resign" as of 4-1-13, has not "resigned" as trustee, and has failed to file any accounting. In summary, the status of this case is exactly where it was as of August 2, 2011. The release of the claims made by Montie S. Day and by Thelma Day and/or the Thelma L. Day Trust against Marilyn Yamanaka and the Public Guardian, and other mutual release of the party, were, as reflected on the record, made in contemplation of Montie S. Day becoming Trustee on 4-1-13. It is for this Court to enforce the settlement agreement as stated upon the record, or set the matter for trila and set aside the settlement restoring the claims of the parties to the original position prior to 3-12-13. As of this date, there has been a material breach of the settlement agreement as stated on the Court's record. Thelma Day and the Thelma Day Trust have been held hostage long enough. The Summary points out details of the transcripts and requests that the Court issue an immediate order either to enforce the settlement or set the matter for trial, as the matter has remained in judicial "purgatory" for almost 2 ½ years doing absolutely nothing for Thelma Day, while the case did little more than provide economic benefits to the legal profession in Fresno, the County of Fresno through Public Guardian and Court fees, and deplete the assets of Thelma Day, which the Court recognizes is now represented by the "tenuous nature of Ms. Thelma Day's finances." In the meantime, Ms. Yamanaka continues to operate her illegal and unlicensed business in the County of Fresno using names of businesses without the true owners consent while her other victims (such as the victims of her "Ponzi scheme" sales program who lost more than \$400,000.00) and law enforcement remain clueless as to her activities. It is time to end the victimization of Thelma Day who is not only the victim of financial elder abuse and fraud by Marilyn Yamanaka and Derrell Day, but a victim of the judicial system's inefficiency.

Note: Mr. Day filed a Status Report on 6-10-13 that states that with respect to the settlement agreement, there was no compliance by any of the parties except Montie Day, Nicole Anne Day and Thelma Day, through her attorney J. Stanley Teixeira, and the balance of the Court's order and settlement agreement was immediately breached by the other parties, including the refusal and failure of the Public Guardian to resign. On 4-19-13, Kenton J. Klassen agreed to execute the settlement and it was understood that his client Marilyn Yamanaka would do so. The Court was advised that Mr. Robert Bergstrom, representing Derrell O. Day, was discharged by Derrell O. Day and Derrell O. Day would not sign any settlement agreement despite the fact that the agreement was on the Court's record and a transcript has been filed. The Court requested that an order be presented determining the validity of the 1993 Trust, the termination of PG as trustee as of 4-1-13, and Montie S. Day as trustee. The order was entered as of 4-25-13. So much for that Court order: (emphasis in original) The Public Guardian still refused to "resign" or be terminated, and continued to withhold money and records from the trustee. On 5-17-13, the Court ordered the Public Guardian to release assets to the trustee. So much for that Court order: (emphasis in original) Public Guardian continued to withhold and refused to release assets despite the Court's direct order.

### 11 Thelma L Day (Trust)

### Case No. 10CEPR00998

### Page 3

**Current status:** As of 6-14-13, Thelma Day will be 99 years old. The County of Fresno Public Guardian still retains and refuses to release assets to the trustee despite orders. Montie S. Day has advanced personally expenses of the trust while the Public Guardian retains the assets.

Public Guardian filed an amended account, coupled with a petition for attorney fees and costs in the amount of \$10,345.99. The only good news is that only \$101,934.06 was "removed" by Marilyn Yamanaka, but the bad news is that the cash on hand as of 3-25-13 is only \$92,008.76 and the expenses, such as those owed to Mr. Teixeira, have not been paid, nor is there any accounting for expenses since 3-25-13. With expenses, it appears there will only be perhaps \$65-70,000.00 left available for Ms. Day's care, but one is only left to guess as to what has happened since March.

Mr. Day states the amended account requests the Court direct the PG to turn over and release the assets to Montie Day, with hearing set for 7-15-13. However, the Court has already ordered assets released to Montie Day.

With respect to the signatures on the settlement agreement and release: On 5-31-13, Mr. Klassen emailed the signature of Marilyn Yamanaka revealing that she signed on 5-16-13. This leaves the agreement still unsigned by:

- Stacy Mauro, Deputy Public Guardian
- Gregory J. Roberts (Attorney for Public Guardian)
- Derrell Ó. Day

Houghton, Craig A. and Poochigian, Mark (for Leanne Walker Grant – Administrator)

Probate Status Hearing Re: (1) Failure to file Inventory and Appraisal; (2) Failure to file a First Account or Petition for Final Distribution (Prob. C. §12200, et seq.)

DOD: 10/22/10	LEANNE WALKER GRANT, niece, was	NEEDS/PROBLEMS/COMMENTS:
	appointed Administrator with Full IAEA and	
	bond set at \$7,000,000.00 on 03/12/12.	5. Need <b>Inventory &amp; Appraisal</b> and
		Accounting and/or Petition for
Cont. from	Letters of Administration was issued on	<b>Final Distribution</b> <u>or</u> current written
	05/16/12.	status report pursuant to Local
Aff.Sub.Wit.	N. P	Rule 7.5, which states: In all
Verified	Notice of Status Hearing filed 05/01/13 set this matter for Status regarding filing of an	matters set for status hearing, verified status reports must be
Inventory	Inventory & Appraisal and filing of the	filed no later than 10 days before
PTC	Accounting and/or Petition for Final	the hearing. Status Reports must
Not.Cred.	Distribution. Clerk's certificate of mailing filed	comply with the applicable code
Notice of	<b>05/01/13</b> states that a copy of the Notice of	requirements. Notice of the status
Hrg	Status Hearing was mailed to attorneys Craig	hearing, together with a copy of
Aff.Mail	Houghton and Mark Poochigian on	the Status Report shall be served
Aff.Pub.	05/01/13.	on all necessary parties.
Sp.Ntc.		
Pers.Serv.		
Conf.		
Screen		
Letters		
Duties/Supp		
Objections		
Video		
Receipt		
CI Report		
9202		
Order		
Aff. Posting		Reviewed by: JF
Status Rpt		<b>Reviewed on:</b> 06/10/13
UCCJEA		Updates:
Citation		Recommendation:
FTB Notice		File 13 - Lowery

Attý

Barnett Seymour Salzman (CONS/PE)

Wright, Janet L. (for Conservatee Barnett Seymour Salzman)

Motsenbocker, G.L. (for Temp Co-Conservators)

Probate Status Hearing Re: Filing of Receipt for Blocked Account

TEMP (ESTATE ONLY) EXPIRES 6-14-13	NEEDS/PROBLEMS/COMMENTS:
VANCE SEVERIN and TERRI SEVERIN, Brother and Sister of Mr. Salzman's wife, Stacy	Continued from 3-22-13, 4-26-13
Salzman, were appointed as Temporary Co-	Status Report (unverified) filed 4-23-13 by Attorney Motsenbocker states there were
without bond (bond upon permanent	issues with repairs and other matters that
appointment) on 9-25-12.	have delayed sale, but the parties are hopeful that the house will be sold in the next
At a hearing on 11-5-12, the Court set this	30-60 days. The inventory is in process and
	will be filed shortly, the only asset being the Conservatee's joint tenancy interest in the
	house. The only new occurrence is that the
	Conservatee recently had "another" stroke for which he was hospitalized for a short time.
to be deposited into a blocked account.	He was returned home and is now an
At hearing on 1-7-13, the petition for	"outpatient only." The Co-Conservators request that the Court extend the temp
	letters to the next hearing date and such
	other and further orders that the Court considers just and proper.
to the sale of the property and negotiate	
	Note: Post-Move Notice of Change of Residence of Conservatee filed 5-22-13
	indicates that Mr. Salzman was moved to
<u> </u>	Leisure Village in Camarillo, CA, as of 3-4-13.
hearing for filing of the First or Final Account	Need receipt for blocked account (sale
of Temporary Conservator.	proceeds).
Status Report filed 3-21-13 by Attorney	
	Day Sayyard In york o
have been issues with repairs and other	Reviewed by: skc
	Reviewed on: 6-10-13 Updates:
	Recommendation:
deposit to blocked account since the house	File 14A - Salzman
has not sold. I&A has not been filed as the	1.00
to be inventoried is the Conservatee's joint	
	VANCE SEVERIN and TERRI SEVERIN, Brother and Sister of Mr. Salzman's wife, Stacy Salzman, were appointed as Temporary Co-Conservators of the Person and Estate without bond (bond upon permanent appointment) on 9-25-12.  At a hearing on 11-5-12, the Court set this status hearing for the filing of the I&A.  On 12-10-12, The Temporary Co-Conservators were authorized to sell the Conservatee's real property, with proceeds to be deposited into a blocked account.  At hearing on 1-7-13, the petition for conservatorship of the person was withdrawn, and the conservatorship of the estate was extended to 3-29-13, but limited to the sale of the property and negotiate and settle with the Conservatee's creditors, including California Franchise Tax Board and IRS.  Also on 1-7-13, the Court set this status hearing for filing of the First or Final Account of Temporary Conservator.  Status Report filed 3-21-13 by Attorney Motsenbocker (unverified) states that at this time due to unforeseen circumstances and complications the house has not sold. There have been issues with repairs and other matters which have delayed sale. The parties are hopeful that in the next 30 days the house will sell. There are no funds to deposit to blocked account since the house has not sold. I&A has not been filed as the Co-Conservators were under the impression that this matter would be terminated by now. Since that has not happened, the only asset

Atty Wright, Janet L. (for Conservatee Barnett Seymour Salzman)

Atty Motsenbocker, G.L. (for Vance Severin and Terri Severin – Temporary Conservators)

Status Hearing Re: Filing of First and Final Account of Temporary Conservator

Cont. from 032913, 042613  Aff.Sub.Wit.  Verified  Inventory  St.	YANCE SEVERIN and TERRI SEVERIN, strother and Sister of Mr. Salzman's wife, tacy Salzman, were appointed as emporary Co-Conservators of the Person and Estate without bond (bond upon permanent appointment) on 9-25-12.  At a hearing on 11-5-12, the Court set tatus hearing for the filing of the I&A for 3-12-13.	Continued from 3-29-13, 4-26-13  Minute Order 3-22-13: Mr. Motsenbocker requests a continuance to file the inventory. Matter continued to 4/26/13. At the request of both counsel, the hearing scheduled for 3/29/13 is vacated and rescheduled for 4/26/13.  Status Report (unverified) filed 4-23-13 by
St.	tatus hearing for the filing of the I&A for 3-	Status Report (unverified) filed 4-23-13 by
Notice of Hrg  Aff.Mail  Aff.Pub.  Sp.Ntc.  Pers.Serv.  Conf. Screen  Letters  Duties/Supp  Objections  Video Receipt  CI Report  9202  Order  Aff.Mail  CC  CC  CC  CC  CC  CC  CC  CC  CC	On 12-10-12, The Temporary Co-Conservators were authorized to sell the Conservatee's real property, with proceeds to be deposited into a blocked account.  At hearing on 1-7-13, the petition for conservatorship of the person was withdrawn, and the conservatorship of the estate was extended to 3-29-13, but mited to the sale of the property and negotiate and settle with the Conservatee's creditors, including California Franchise Tax Board and IRS.  Also on 1-7-13, the Court set this status nearing for filing of the First or Final Account of Temporary Conservator.	Attorney Motsenbocker states there were issues with repairs and other matters that have delayed sale, but the parties are hopeful that the house will be sold in the next 30-60 days. The inventory is in process and will be filed shortly, the only asset being the Conservatee's joint tenancy interest in the house. The only new occurrence is that the Conservatee recently had "another" stroke for which he was hospitalized for a short time. He was returned home and is now an "outpatient only." The Co-Conservators request that the Court extend the temp letters to the next hearing date and such other and further orders that the Court considers just and proper.  Note: Post-Move Notice of Change of Residence of Conservatee filed 5-22-13 indicates that Mr. Salzman was moved to Leisure Village in Camarillo, CA, as of 3-4-13.  Need receipt for blocked account (sale proceeds)
Aff. Posting C	Note: I&A filed 5-22-13 indicates the Conservatee's 50% real property interest valued at \$75,000.00.	3. Need account.  Reviewed by: skc  Reviewed on: 6-10-13  Updates:  Recommendation:  File 14B - Salzman

Roberts, Gregory J. (for Toby Joseph Taylor and Amy Marie Taylor)
Status Hearing Re: Filing of the Inventory and Appraisal

Ag	e: 8	AMY TAYLOR and TOBY TAYLOR, Sister and	NEEDS/PROBLEMS/COMMENTS:
		Brother-in-Law, were appointed Co-	Note: The Receipt for Blocked Account filed 6-
		Guardians of the Person and Estate on 10-2- 12. Letters issued on 10-3-12	5-13 indicates \$21,287.87 was deposited to a
L_		12. 2011013 133000 011 10 0 12	blocked account at Bank of America on 5-1-13.
	nt from 020113,	At hearing on 10-2-12, the Court signed an	13.
031	513, 041213	Order to Deposit Money Into Blocked	Note: A status hearing is set for 12-6-13 for
-	Aff.Sub.Wit.	Account for all proceeds and set status hearings for the filing of the receipt of funds	filing of the first account.
-	Verified	in the blocked account (Page 18A) and this	Need Inventory and Appraisal per
	Inventory	hearing for the filing of the Inventory and	Probate Code §2610.
	PTC No. d	Appraisal (Page 18B).	
	Not.Cred.		
	Notice of	Attorney's Statement Regarding Status of	
	Hrg Aff.Mail	Filing of Receipt for Blocked Account and Inventory and Appraisal filed 4-3-13 and	
	Aff.Pub.	verified statement filed 4-10-13 state	
-	! !	Guardian Amy Marie Taylor first attempted	
	Sp.Ntc. Pers.Serv.	to obtain a Receipt and Acknowledgment	
		of Blocked Account from MetLife, who has	
	Conf. Screen	been holding the insurance proceeds	
	Letters	belonging to the minor; however, they could not and would not sign the form, as they are	
	Duties/Supp	not FDIC insured. They requested she	
	Objections	provide routing information to transfer the	
	Video	proceeds to a guardianship bank account.	
	Receipt	Ms. Taylor has attempted on several	
	CI Report	occasions to open an account at Bank of America; however, the bank has refused.	
	9202	The attorney advised Ms. Taylor that she	
	Order	may need a minimum deposit. Ms. Taylor	
	Aff. Posting	advised that she will attempt one more time	Reviewed by: skc
~	Status Rpt	and, if unsuccessful, will go to another bank.	Reviewed on: 6-10-13
	UCCJEA	Attorney Roberts requests 60 days for time to	Updates:
	Citation	open the account and have the funds	Recommendation:
	FTB Notice	transferred.	File 15B - Camp

GARCIA, ROBERT P. of San Francisco (for Dyanna Matthews – Executor)
Status Hearing Re: Filing of the Inventory and Appraisal

DOD: 02/23/09	DYANNA MATTHEWS, daughter, was	NEEDS/PROBLEMS/COMMENTS:
	appointed Executor with Limited IAEA and	
	without bond on 01/14/13.	Need <b>Inventory &amp; Appraisal</b> <u>or</u> current written status report
Cont. from	Letters Testamentary were issued on	pursuant to Local Rule 7.5, which states: In all matters set for status
Aff.Sub.Wit.	01/22/13.	hearing, verified status reports
Verified	Minute Order from 01/14/13 set this matter	must be filed no later than 10
Inventory	for status re filing of the Inventory & Appraisal.	days before the hearing. Status
PTC		Reports must comply with the applicable code requirements.
Not.Cred.		Notice of the status hearing,
Notice of		together with a copy of the Status
Hrg		Report shall be served on all
Aff.Mail		necessary parties.
Aff.Pub.		
Sp.Ntc.		
Pers.Serv.		
Conf.		
Screen		
Letters		
Duties/Supp		
Objections		
Video		
Receipt		
CI Report		
9202	4	
Order Aff Posting		Reviewed by: JF
Aff. Posting Status Rpt		Reviewed by: JF  Reviewed on: 06/10/13
UCCJEA		Updates:
Citation		Recommendation:
FTB Notice		File 16 - Brazeal

Erlach, Mara M. (for Katrina Best Kendall – Administrator)

Status Hearing Re: Filing of the Inventory and Appraisal

	Status Hearing Re: riling of the inventory and Appraisal		
DC	D: 08/30/12	KATRINA BEST KENDALL, daughter, was	NEEDS/PROBLEMS/COMMENTS:
		appointed Administrator with full IAEA	
		and bond set at \$260,000.00 on	0 041-11040
		11/26/12. Letters were issued on	OFF CALENDAR
Со	nt. from 042613,	12/06/12 upon the filing of the bond.	Final Inventory & Appraisal
05	713		filed 06/10/13
	Aff.Sub.Wit.	Minute Order from hearing on 11/26/12	
	Verified	set this matter for status regarding filing	
	Inventory	of the Inventory & Appraisal.	
	PTC		
	Not.Cred.	<b>Partial I &amp; A, No. 1</b> - \$61,251.00, filed	
	Notice of	05/16/13.	
	Hrg		
	Aff.Mail		
	Aff.Pub.		
	Sp.Ntc.		
	Pers.Serv.		
	Conf.		
	Screen		
	Letters		
	Duties/Supp		
	Objections		
	Video		
	Receipt		
	CI Report		
	9202		
	Order		
	Aff. Posting		Reviewed by: JF
	Status Rpt	1	<b>Reviewed on:</b> 06/11/13
<u> </u>	UCCJEA		Updates:
<u> </u>	Citation	1	Recommendation:
	FTB Notice		File 17 – Best

Williams, Steven R.

Status Hearing Re: Filing of the Inventory and Appraisal

	status Hearing ke: Hiling of the Inventory and Appraisal		
Age:		NEEDS/PROBLEMS/COMMENTS:	
DOD:			
		OFF CALENDAR	
		Final Inventory & Appraisal filed	
Cont. from		06/03/13	
Aff.Sub.Wit.			
Verified			
Inventory			
PTC			
Not.Cred.			
Notice of			
Hrg			
Aff.Mail			
Aff.Pub.			
Sp.Ntc.			
Pers.Serv.			
Conf.			
Screen			
Letters			
Duties/Supp			
Objections			
Video			
Receipt			
CI Report			
9202			
Order			
Aff. Posting		Reviewed by: JF	
Status Rpt		<b>Reviewed on:</b> 06/10/13	
UCCJEA		Updates:	
Citation		Recommendation:	
FTB Notice		File 18 - Green	

Thelma L. Day (CONS/PE)

Day, Montie S. (of Henderson, Nevada – Representing himself as son/Petitioner)

Status Hearing Re: Filing of Bond

13-13 with bond of \$25,960.00, with the order to be signed ex parte.    Cont: 051713	
Cont: 051713  Aff.Sub.Wit.  Verified Inventory PTC Not.Cred. Notice of Hrg Aff.Pub. Sp.Ntc. Pers.Serv. Conf. Screen Letters Duties/Supp Objections Video Receipt CI Report  On 5-13-13, the Court set this status hearing for the filing of the bond. As of 5-15-13, no order has been submitted, no Letters have been submitted, and no bond has been filed.  Order signed 5-23-13; Letters issued 5-23-13  Corder signed 5-23-13; Letters issued 5-23-13  Order signed 5-23-13; Letters issued 5-23-13  Order signed 5-23-13; Letters issued 5-23-13  Letters issued 5-23-13  Order signed 5-23-13; Letters issued 5-23-13  Notice of Hrg Aff.Mail Aff.Pub. Sp.Ntc. Pers.Serv. Conf. Screen Letters Duties/Supp Objections Video Receipt	
Verified Inventory PTC Not.Cred. Notice of Hrg Aff.Mail Aff.Pub. Sp.Ntc. Pers.Serv. Conf. Screen Letters Duties/Supp Objections Video Receipt CI Report	
Inventory PTC Not.Cred. Notice of Hrg Aff.Nail Aff.Pub. Sp.Ntc. Pers.Serv. Conf. Screen Letters Duties/Supp Objections Video Receipt CI Report	
Inventory	
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Video Receipt CI Report	
Receipt   CI Report	
CI Report	
9202	
Order	
Aff. Posting Reviewed by: skc	
Status Rpt Reviewed on: 6-10-13	
UCCJEA Updates:	
Citation Recommendation:	
FTB Notice File 19 - Day	

Atty

Poochigian, Mark S., of Baker Manock & Jensen (for Gregory C. Simonian, Administrator with Will Annexed)

Status Hearing Re: Filing of the Bond

Cont. from  Aff. Sub. Wit.  Verified  Inventory  PTC  Not.Cred.  Notice of Hrg  Aff. Mull  Aff. Pub.  Sp. Ntc.  Pers. Serv.  Conf. Screen  Letters  Dutles/Supp  Objections  Video  Receipt  CI Report  9202  Order  Aff. Posting  Status Rpt  UCC.JEA  Citation  OFF CALENDAR  Proof of Bond upon Qualifying was filed 5/29/2013 in the amount of \$1,423,000.00.		Sidios freding Re. Filling of the Borid	Γ
Cont. from  Aff. Sub. Wit.  Verified  Inventory  PTC  Not. Cred.  Notice of Hrg  Aff. Mail  Aff. Pub.  Sp. Nic.  Pers. Serv.  Conf. Screen  Letters  Duties/Supp  Objections  Video Receipt  CI Report  9202  Order  Aff. Posting  Status Rpt  UCC.JEA  Citation  Proof of Bond upon Qualifying was filed 5/29/2013 in the amount of \$1,423,000.00.  Receipt of \$1,423,000.00.	DOD: 2/22/2013		NEEDS/PROBLEMS/COMMENTS:
Cont. from  Aff. Sub. Wit.  Verified  Inventory  PTC  Not. Cred.  Notice of Hrg  Aff. Mail  Aff. Pub.  Sp. Nic.  Pers. Serv.  Conf. Screen  Letters  Duties/Supp  Objections  Video Receipt  CI Report  9202  Order  Aff. Posting  Status Rpt  UCC.JEA  Citation  Proof of Bond upon Qualifying was filed 5/29/2013 in the amount of \$1,423,000.00.  Receipt of \$1,423,000.00.			
Aff.Sub.Wif.  Verified  Inventory  PTC  Not.Cred.  Notice of Hrg  Aff.Mail  Aff.Pub.  Sp.Ntc.  Pers.Serv.  Conf. Screen  Letters  Duties/Supp  Objections  Video  Receipt  CI Report  9202  Order  Aff. Posting  Status Rpt  UCCJEA  Citation  was filed 5/29/2013 in the amount of \$1,423,000.00.  was filed 5/29/2013 in the amount of \$1,423,000.00.  Receipt  of \$1,423,000.00.  Aff. Post.  Of \$1,423,000.00.  Receipt  of \$1,423,000.00.  Aff. Pub.  Sp.Ntc.  Pers.Serv.  Conf. Screen  Letters  Duties/Supp  Objections  Video  Reviewed by: LEG  Reviewed on: 6/10/13  Updates:  Recommendation:			OFF CALENDAR
Aff.Sub.Wif.  Verified  Inventory  PTC  Not.Cred.  Notice of Hrg  Aff.Mail  Aff.Pub.  Sp.Ntc.  Pers.Serv.  Conf. Screen  Letters  Duties/Supp  Objections  Video  Receipt  CI Report  9202  Order  Aff. Posting  Status Rpt  UCCJEA  Citation  was filed 5/29/2013 in the amount of \$1,423,000.00.  was filed 5/29/2013 in the amount of \$1,423,000.00.  Receipt  of \$1,423,000.00.  Aff. Post.  Of \$1,423,000.00.  Receipt  of \$1,423,000.00.  Aff. Pub.  Sp.Ntc.  Pers.Serv.  Conf. Screen  Letters  Duties/Supp  Objections  Video  Reviewed by: LEG  Reviewed on: 6/10/13  Updates:  Recommendation:			
Verified Inventory PTC Not.Cred. Notice of Hrg Aff.Mail Aff.Pub. Sp.Ntc. Pers.Serv. Conf. Screen Letters Duties/Supp Objections Video Receipt CI Report 9202 Order Aff. Posting Status Rpt UCCJEA Citation Of \$1,423,000.00.	Cont. from		Proof of Bond upon Qualifying
Verified Inventory  PTC  Not.Cred. Notice of Hrg  Aff.Mail  Aff.Pub. Sp.Ntc. Pers.Serv. Conf. Screen Letters Duties/Supp Objections Video Receipt CI Report 9202 Order  Aff. Posting Status Rpt UCCJEA Citation  of \$1,423,000.00.	Aff.Sub.Wit.		was filed 5/29/2013 in the amount
Inventory PTC Not.Cred. Notice of Hrg Aff.Mail Aff.Pub. Sp.Ntc. Pers.Serv. Conf. Screen Letters Duties/Supp Objections Video Receipt CI Report 9202 Order Aff. Posting Status Rpt UCCJEA Citation Recommendation:	Verified		of \$1,423,000.00.
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Sp.Ntc.     Pers.Serv.     Conf. Screen     Letters     Duties/Supp     Objections     Video     Receipt     CI Report     9202     Order     Aff. Posting     Status Rpt     UCCJEA     Citation     Conf. Screen     Reviewed by: LEG     Reviewed on: 6/10/13     Updates:     Recommendation:			
Pers.Serv.  Conf. Screen  Letters  Duties/Supp  Objections  Video Receipt  CI Report  9202  Order  Aff. Posting  Status Rpt  UCCJEA  Citation  Reviewed by: LEG  Reviewed on: 6/10/13  Updates:  Recommendation:			
Conf. Screen  Letters  Duties/Supp  Objections  Video Receipt  CI Report  9202  Order  Aff. Posting  Status Rpt  UCCJEA  Citation  Reviewed by: LEG  Reviewed on: 6/10/13  Updates:  Recommendation:			
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Objections  Video Receipt  CI Report  9202  Order  Aff. Posting  Status Rpt  UCCJEA  UCCJEA  Citation  Video Reviewed by: LEG Reviewed on: 6/10/13  Updates: Recommendation:	Letters		
Video Receipt  CI Report  9202  Order  Aff. Posting  Status Rpt  UCCJEA  Citation  Video Receipt  Reviewed by: LEG Reviewed on: 6/10/13  Updates: Recommendation:	Duties/Supp		
Receipt CI Report 9202 Order Aff. Posting Status Rpt UCCJEA UCCJEA Citation Reviewed by: LEG Reviewed on: 6/10/13 Updates: Recommendation:	Objections		
CI Report   9202   Order   Reviewed by: LEG   Reviewed on: 6/10/13   UCCJEA   Updates:   Citation   Recommendation:	Video		
9202   Order   Reviewed by: LEG   Reviewed on: 6/10/13   UCCJEA   Updates:   Citation   Recommendation:	Receipt		
Order  Aff. Posting  Status Rpt  UCCJEA  Citation  Reviewed by: LEG  Reviewed on: 6/10/13  Updates:  Recommendation:	CI Report		
Aff. Posting  Status Rpt  UCCJEA  Citation  Reviewed by: LEG  Reviewed on: 6/10/13  Updates:  Recommendation:	9202		
Status Rpt  UCCJEA Updates: Citation  Reviewed on: 6/10/13  Updates: Recommendation:	Order		
UCCJEA Updates: Citation Recommendation:	Aff. Posting		Reviewed by: LEG
UCCJEA Updates: Citation Recommendation:	Status Rpt		Reviewed on: 6/10/13
Citation Recommendation:			
	Citation		•
	FTB Notice		File 21 - Rudy

**22** 

Flanigan, Philip M., sole practitioner (for Dave Drew, Administrator)

## Status Hearing Re: Filing of the Bond

DOD: 2/6/2013	NEEDS/PROBLEMS/COMMENTS:
	OFF CALENDAR
	OH CALLINDAR
Cont. from	Proof of Bond upon Qualifying was
Aff.Sub.Wit.	filed 5/29/2013 in the amount of
Verified	\$230,000.00.
Inventory	
PTC	
Not.Cred.	
Notice of Hrg	
Aff.Mail	
Aff.Pub.	
Sp.Ntc.	
Pers.Serv.	
Conf. Screen	
Letters	
Duties/Supp	
Objections	
Video	
Receipt	
CI Report	
9202	
Order	
Aff. Posting	Reviewed by: LEG
Status Rpt	<b>Reviewed on:</b> 6/10/13
UCCJEA	Updates:
Citation	Recommendation:
FTB Notice	File 22 – Drzewiecki

# Probate Status Hearing re: Termination of Proceedings

(Deceased Conservator)

Age: 69 years	MYRTLE BRADY, maternal grandmother, was appointed Guardian (Conservator) of the Person and	NEEDS/PROBLEMS/COMMENTS:
	Estate on 6/12/1964.	
	<b>ANNAMOLEA LOWE</b> , mother, was appointed	
Cont. from	Successor Conservator of the Person on 7/10/1987.	
Aff.Sub.Wit.		
Verified	Court Investigator Jennifer Young's Report filed	
Inventory	<b>4/26/2013 states</b> the Conservator passed away in September 2012, and the Conservatee's case	
PTC	manager at Central Valley Regional Center (CVRC)	
Not.Cred.	reported that the Conservatee's needs are being met	
Notice of Hrg	by the Conservatee's husband, <b>THOMAS JONES</b> , to	
Aff.Mail	whom she has been married since 1/6/2007, and with	
Aff.Pub.	the support of CVRC; the case manager is in support	
Sp.Ntc.	of the termination of the conservatorship; it appears	
Pers.Serv.	the conservatorship is no longer needed, and it is recommended that the conservatorship be	
Conf. Screen	terminated.	
Letters		
Duties/Supp	Notice of Status Hearing filed 5/1/2013 set a status	
Objections	hearing on 6/14/2013 due to the Conservator being	
Video	<ul> <li>deceased, and the conservatorship no longer being needed.</li> </ul>	
Receipt	nicada.	
CI Report	Clerk's Certificate of Mailing shows the notice was	
9202	mailed to Patsy Whitely (Conservatee) and Central	
Order	Valley Regional Center on 5/1/2013.	
Aff. Posting		Reviewed by: LEG
Status Rpt		<b>Reviewed on:</b> 6/11/13
UCCJEA		Updates:
Citation		Recommendation:
FTB Notice		File 23 - Whiteley

Atty Shirey, Donald W. Atty Shirey, Sharon L.

Status Hearing Re: Proof that a Guardianship has been Established or Initiated in Washington

		<b>DONALD and SHARON SHIREY</b> , maternal	NEEDS/PROBLEMS/COMMENTS:
		grandparents, were appointed	
		guardians on 7/2/2009.	OFF CALENDAR
Со	ont. from 010413	Father: ADRIAN RODRIGUEZ	A certified copy of the Nonparental
	Aff.Sub.Wit.	– Consented and waived notice.	Custody Decree (DCC) from Clark County, Washington was filed 5-23-13.
	Verified	Mother: <b>AMBER SHIREY</b>	Coorny, washington was nied 3-23-13.
	Inventory	- Consented and waived notice.	
	PTC	Consormed and walved holles.	
	Not.Cred.	On 8-30-12, the Court granted the	
	Notice of	Guardians' Petition to Fix Residence	
	Hrg	Outside the State of California and set	
	Aff.Mail	this status hearing for proof that a	
	Aff.Pub.	guardianship or equivalent has been	
	Sp.Ntc.	established in Washington State.	
	Pers.Serv.		
	Conf.	On 12-3-12, Petitioners filed a Pre-Move	
	Screen	Notice of Proposed Change of Personal	
	Letters	Residence for Ward, along with a	
	Duties/Supp	Declaration attaching a "Nonparental	
	Objections	Custody Petition'' filed in Clark County, WA, on 11-19-12.	
	Video	447 (, OH H-17-12.	
	Receipt		
	CI Report		
	9202		
	Order	_	
	Aff. Posting	_	Reviewed by: skc
	Status Rpt	_	<b>Reviewed on:</b> 6-10-13
	UCCJEA	_	Updates:
	Citation	_	Recommendation:
	FTB Notice		File 24 - Shirey